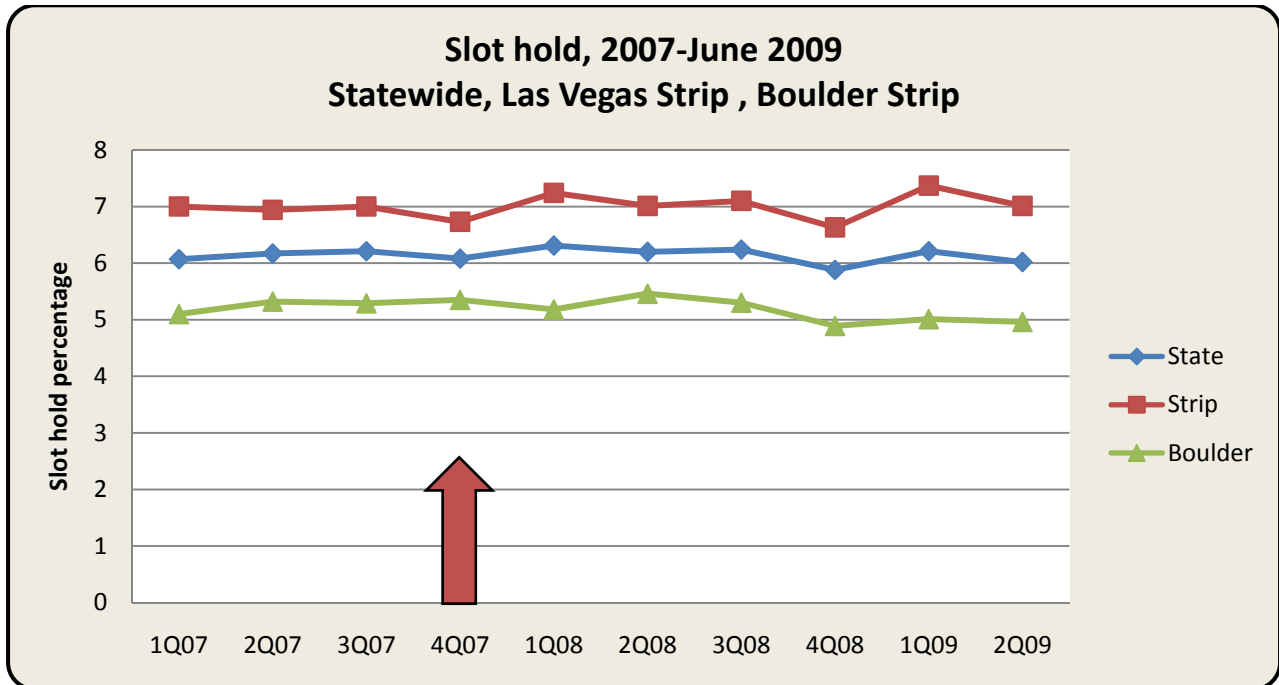


Question: Have Las Vegas casinos raised or lowered their slot holds since the onset of the recession?

Answer: Dating the recession to 4Q 2007, the state slot hold has fluctuated slightly but remained generally above 6%; the Strip’s hold has fluctuated more dramatically but has shown a net gain; the Boulder Strip’s hold has shown a net decline.



March 2007

State Strip Boulder
6.07 7.00 5.10

March 2008

State Strip Boulder
6.31 7.24 5.18

March 2009

State Strip Boulder
6.21 7.37 5.01

June 2007

State Strip Boulder
6.17 6.94 5.32

June 2008

State Strip Boulder
6.20 7.01 5.46

June 2009

State Strip Boulder
6.02 7.01 4.96

September 2007

State Strip Boulder
6.21 7.00 5.29

September 2008

State Strip Boulder
6.24 7.10 5.30

December 2007

State Strip Boulder
6.08 6.73 5.35

December 2008

State Strip Boulder
5.88 6.63 4.89

All data from three-month summaries, from Nevada Gaming Revenue Reports for these months.

Compiled August 2009