

Nevada Gaming Statistics: The Last Six Months

Trends for Casino Revenues, February to July 2017

This report collects top-line results for the past six months in five Nevada reporting areas. With this perspective, the current direction of a variety of sectors in the state's gaming market should be clear. In addition to statistics for overall, slot, and game revenues, it also includes year-to-year changes in each of those categories and slot hold, an important measure of value returned to gamblers, as well as the totals for the previous six months.

Executive Summary

Statewide, gaming revenues are up 1.05% for the past six months, with a 2.67% increase in slot win and a 1.83% drop in game win.

The **Las Vegas Strip** is down 0.89% for the period, with slot win up 2.17% and game win down 3.83%.

Downtown Las Vegas is down for the period (-.02%), with a flat slot win (-0.20%) helped by a higher game win (+27.64%).

The **Boulder Strip**, a weathervane for the Las Vegas market, is up 1.44% for the period. Slot win is up 2.58%, not helped by an improving game win (+1/35%)

Washoe County is up slightly, with a higher total win (+0.43%), higher slot win (+2.01%), and a smaller game win (-6.37%)

Tables for Statewide, Las Vegas Strip, Downtown Las Vegas, Boulder Strip, and Washoe County follow.

For more information, see <http://gaming.unlv.edu>

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February to July 2017

Statewide

| | February | March | April | May | June | July | Total |
|-------------|----------|---------|---------|---------|---------|---------|-----------|
| Total Win | 945,598 | 991,023 | 886,529 | 991,605 | 895,427 | 997,973 | 5,708,155 |
| Y/Y Change | -4.48 | 7.45 | 1.19 | 3.51 | 0.90 | -1.73 | 1.05% |
| Slot Win | 581,681 | 655,446 | 598,732 | 647,165 | 600,182 | 632,131 | 3,715,337 |
| Y/Y Change | -4.57 | 6.29 | 5.50 | 2.74 | 0.92 | 5.16 | 2.67% |
| Slot Hold % | 6.60 | 6.74 | 6.55 | 6.99 | 6.82 | 6.59 | 6.71% |
| Game Win | 363,917 | 335,577 | 287,797 | 344,440 | 295,245 | 365,842 | 1,992,818 |
| Y/Y Change | -4.33 | 9.79 | -6.75 | 5.00 | 0.85 | -11.73 | -1.83% |

Las Vegas Strip

| | February | March | April | May | June | July | Total |
|-------------|----------|---------|---------|---------|---------|---------|-----------|
| Total Win | 541,901 | 526,093 | 475,375 | 546,792 | 496,989 | 565,606 | 3,152,756 |
| Y/Y Change | -4.98 | 8.07 | -3.25 | 2.97 | 1.65 | -7.73 | -0.89% |
| Slot Win | 249,369 | 277,926 | 260,212 | 267,059 | 266,096 | 269,527 | 1,590,189 |
| Y/Y Change | -4.96 | 10.98 | 3.74 | 0.06 | 4.99 | -1.16 | 2.17% |
| Slot Hold % | 7.80 | 7.94 | 7.99 | 8.02 | 8.38 | 7.65 | 7.96% |
| Game Win | 292,532 | 248,167 | 215,163 | 279,732 | 230,893 | 296,079 | 1,562,566 |
| Y/Y Change | -4.99 | 4.98 | -10.55 | 5.92 | -1.95 | -13.00 | -3.83% |

Downtown Las Vegas

| | February | March | April | May | June | July | Total |
|-------------|----------|--------|--------|--------|--------|--------|---------|
| Total Win | 51,736 | 62,915 | 52,295 | 55,229 | 46,047 | 45,113 | 313,335 |
| Y/Y Change | 2.22 | 22.61 | 21.89 | 9.54 | 8.72 | 7.84 | 12.13% |
| Slot Win | 35,690 | 40,195 | 35,632 | 40,536 | 30,084 | 34,976 | 217,113 |
| Y/Y Change | -3.20 | 6.93 | 21.36 | 2.41 | -6.22 | 22.44 | 6.40% |
| Slot Hold % | 7.11 | 7.46 | 7.12 | 7.95 | 6.94 | 7.85 | 8.74% |
| Game Win | 16,046 | 22,720 | 16,663 | 14,693 | 15,963 | 10,137 | 96,222 |
| Y/Y Change | 16.78 | 65.59 | 23.03 | 35.56 | 55.35 | -23.6 | 27.64% |

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Boulder Strip

| | February | March | April | May | June | July | Total |
|-------------|----------|--------|--------|--------|--------|--------|---------|
| Total Win | 64,489 | 68,732 | 63,875 | 79,986 | 58,737 | 66,434 | 402,253 |
| Y/Y Change | -9.12 | -8.58 | 19.03 | 3.14 | -15.14 | 19.34 | -0.02% |
| Slot Win | 56,526 | 59,725 | 55,455 | 73,280 | 52,443 | 59,526 | 356,955 |
| Y/Y Change | -9.01 | -12.70 | 20.87 | 4.13 | -15.94 | 23.06 | -0.20% |
| Slot Hold % | 5.50 | 5.33 | 5.22 | 6.90 | 5.15 | 5.61 | 5.62% |
| Game Win | 7,963 | 9,007 | 8,420 | 6,706 | 6,294 | 6,908 | 45,298 |
| Y/Y Change | -9.92 | 33.05 | 8.16 | -6.57 | -7.85 | -5.28 | 1.35% |

Washoe County

| | February | March | April | May | June | July | Total |
|-------------|----------|--------|--------|--------|--------|--------|---------|
| Total Win | 61,436 | 69,011 | 64,190 | 68,249 | 67,095 | 77,856 | 407,837 |
| Y/Y Change | -6.70 | 8.06 | -3.10 | 0.29 | 1.73 | 2.27 | 0.43% |
| Slot Win | 48,909 | 56,785 | 53,007 | 56,751 | 56,991 | 63,813 | 336,256 |
| Y/Y Change | -6.43 | 9.58 | -3.65 | 3.09 | 5.34 | 3.96 | 2.01% |
| Slot Hold % | 5.27 | 5.39 | 5.16 | 5.38 | 5.46 | 5.46 | 5.36% |
| Game Win | 12,527 | 12,227 | 11,183 | 11,498 | 10,104 | 14,043 | 71,582 |
| Y/Y Change | 15.52 | 1.49 | -0.43 | -11.57 | -14.74 | -4.78 | -6.37% |

Notes and Definitions

All non-restricted locations for respective area.

Total Revenue, Slot Revenue, Game Revenue: Win reported for each category in thousands of dollars (add 000 for totals)

Game Revenue includes tables games, bingo, keno, and race/sports.

Y/Y Change: Percentage change from the previous year's result

Slot hold %: Slot hold percentage

All data taken from Gaming Revenue Reports for their respective month; accessible at http://gaming.nv.gov/gaming_revenue_rpt.htm

For more information, see <http://gaming.unlv.edu> or contact:
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