

Nevada Gaming Statistics: June Comparison

Executive Summary of 8-Year Revenue and Handle Trends

June 2011 brought some encouraging news to Nevada's gaming industry. Though there are still weak spots, overall

Statewide, total revenues increased by 15.96%, buoyed mostly by a stronger baccarat hold (15.58%) than last June's catastrophic 3.55%. But there's more to the story than that. Statewide slot handle increased by 1.92%, a small step in the right direction: people are gambling more in Nevada casinos. Table handle increased an impressive 15.12%, a sign that mid- and high-end play seems to be strengthening.

Overall, it was a good month for Nevada gaming; though not all reporting areas enjoyed increases, overall the state's gaming industry was strong in June 2011.

On the **Las Vegas Strip**, the big news was the return-to-normal baccarat hold (15.66%), but that wasn't the whole picture. Slot handle was up 5.72%, and despite a lower hold, slot revenues increased as well. Baccarat handle increased by 32.07%, and table handle outside of baccarat increased by 14.45%--a sign of a broader-based comeback than last winter's "baccarat recovery." Even discounting the baccarat bounce, this was a good month for the Strip.

Downtown Las Vegas saw another in a string of declines, broken only by an increase in table revenues; total revenues, slot win, slot handle, and table handle all fell for the month. This market continues to face challenges.

The **Boulder Strip**, a weathervane for local Las Vegas play, saw its revenue increase by 5.64%, powered by an 8.08% increase in slot revenues. Slot handle was up slightly (2.25%), another encouraging sign. Table revenues and handle fell, however, though the slot gain more than made up for that decline. Since slot play account for more than 80% of Boulder Strip revenues, this is a good month for the area.

Washoe County continued its soft landing, with a slight (1.91%) decline in overall revenues. Slot win peeked up (0.50%), but that was only due to a higher hold percentage; overall slot play declined slightly. Table revenues dipped 12.76%, both due to less play and lower hold percentages. It was another month of slow decline for Northern Nevada's biggest reporting area.

Tables for Statewide, Las Vegas Strip, Downtown Las Vegas, Boulder Strip, and Washoe County follow.

Nevada Gaming Statistics: June Comparison

Statewide figures for month of June, 2004-2011

	Jun-04	Jun-05	Jun-06	Jun-07	Jun-08	Jun-09	Jun-10	Jun-11
Total Revenue	855,462	954,218	921,150	959,816	949,317	818,211	763,814	885,746
Slot Revenue	601,661	656,914	652,679	630,165	664,588	567,506	552,153	557,349
Slot Handle	9,673,006	10,578,325	10,932,647	11,354,324	10,271,839	8,951,199	8,429,817	8,587,812
Slot Hold %	6.22	6.21	5.97	5.55	6.47	6.34	6.55	6.49
# of Slots	180,647	179,933	178,546	174,145	170,020	169,628	166,885	163,715
Table Revenue	246,672	285,181	255,981	311,991	268,545	269,775	196,359	312,642
Table Handle	1,815,099	1,896,150	2,108,575	2,290,683	2,067,321	2,075,192	1,995,518	2,297,149
Table Hold %	13.59	15.04	12.14	13.62	12.99	13.00	9.84	13.61
# of Tables	5,821	5,979	5,929	5,868	5,753	5,656	5,565	5,503
Baccarat Revenue	41,679	33,912	41,664	44,361	44,878	47,704	18,525	107,171
Baccarat Handle	364,009	254,977	472,917	339,671	326,385	366,954	521,831	687,875
Baccarat Hold %	11.45	13.30	8.81	13.06	13.75	13.00	3.55	15.58
# of Bacc Tables	102	122	137	153	166	203	239	247
# of locations	351	345	344	338	339	333	333	330

Notes and Definitions

All non-restricted locations, State of Nevada

Total Revenue, Slot Revenue, Table Revenue, and Baccarat Revenue: Win reported for each category; how much money casinos kept, in thousands of dollars (add 000 for totals)

Slot, Table, Baccarat Handle: Estimate of how much was gambled by patrons in each category

Number of Slots, Tables, and Baccarat Tables: Statewide totals for each category; Locations=active non-restricted gambling locations

All data taken from Gaming Revenue Reports for their respective year; accessible at http://gaming.nv.gov/gaming_revenue_rpt.htm

Nevada Gaming Statistics: June Comparison

Las Vegas Strip figures for month of June, 2004-2011

	Jun-04	Jun-05	Jun-06	Jun-07	Jun-08	Jun-09	Jun-10	Jun-11
Total Revenue	420,572	489,594	454,805	500,024	486,396	414,549	382,959	506,707
Slot Revenue	244,142	268,122	264,605	253,510	267,390	224,395	227,854	231,480
Slot Handle	3,344,411	3,835,794	3,812,752	4,204,146	3,825,322	3,073,904	2,966,849	3,136,585
Slot Hold %	7.30	6.99	6.94	6.03	6.99	7.30	7.68	7.38
# of Slots	57,274	56,182	52,790	50,040	49,885	49,130	49,084	48,473
Table Revenue	172,514	213,458	182,940	234,651	207,893	178,792	144,022	263,470
Table Handle	1,335,248	1,411,759	1,590,783	1,768,282	1,594,271	1,400,094	1,593,164	1,914,753
Table Hold %	12.92	15.12	11.50	13.27	13.04	12.77	9.04	13.76
# of Tables	2,652	2,752	2,724	2,731	2,724	2,742	2,787	2,820
Baccarat Revenue	40,518	33,847	41,366	43,802	46,043	46,519	18,192	107,194
Baccarat Handle	360,160	253,346	469,535	393,549	317,757	362,016	518,291	684,508
Baccarat Hold %	11.25	13.36	8.81	11.13	14.49	12.85	3.51	15.66
# of Bacc Tables	94	115	131	146	151	191	228	235
# Locations	44	43	40	38	41	41	41	41

Notes and Definitions

All non-restricted locations, Las Vegas Strip

Total Revenue, Slot Revenue, Table Revenue, and Baccarat Revenue: Win reported for each category; how much money casinos kept, in thousands of dollars (add 000 for totals)

Slot, Table, Baccarat Handle: Estimate of how much was gambled by patrons in each category

Number of Slots, Tables, and Baccarat Tables: Statewide totals for each category; Locations=active non-restricted gambling locations

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Nevada Gaming Statistics: June Comparison

Downtown Las Vegas figures for month of June, 2004-2011

Column1	Jun-04	Jun-05	Jun-06	Jun-07	Jun-08	Jun-09	Jun-10	Jun-11
Total Revenue	52,919	51,382	44,622	43,795	48,271	45,554	40,237	38,603
Slot Revenue	36,717	38,816	33,520	31,500	36,688	35,100	31,841	28,918
Slot Handle	645,290	620,064	566,216	572,727	527,885	490,223	459,466	450,436
Slot Hold %	5.69	6.26	5.92	5.50	6.95	7.16	6.93	6.42
# of Slots	13,762	13,444	12,578	12,322	12,050	12,002	11,780	11,023
Table Revenue	15,750	11,971	10,562	11,642	10,935	9,843	7,865	9,171
Table Handle	100,897	88,412	78,179	90,811	88,185	75,080	74,058	67,733
Table Hold %	15.61	13.54	13.51	12.82	12.40	13.11	10.62	13.54
# of Tables	437	436	410	408	401	406	404	383
# of Locations	19	19	18	18	19	19	19	19

Notes and Definitions

All non-restricted locations, Downtown Las Vegas

Total Revenue, Slot Revenue, and Table Revenue: Win reported for each category; how much money casinos kept, in thousands of dollars (add 000 for totals)

Slot & Table Handle: Estimate of how much was gambled by patrons in each category

Number of Slots and Tables: Statewide totals for each category

Locations=active non-restricted gambling locations

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Nevada Gaming Statistics: June Comparison

Boulder Strip figures for month of June, 2004-2011

	Jun-04	Jun-05	Jun-06	Jun-07	Jun-08	Jun-09	Jun-10	Jun-11
Total Revenue	72,168	77,321	66,963	65,047	81,823	67,967	61,993	65,487
Slot Revenue	64,634	69,141	58,919	56,068	73,946	60,741	54,973	59,416
Slot Handle	1,097,351	1,221,572	1,235,199	1,245,956	1,093,876	1,086,601	979,911	1,001,956
Slot Hold %	5.89	5.66	4.77	4.50	6.76	5.59	5.61	5.93
# of Slots	19,313	19,132	19,275	20,036	19,420	21,998	21,569	21,555
Table Revenue	7,117	7,568	7,136	7,957	7,033	6,310	6,294	5,469
Table Handle	60,212	68,863	64,000	64,639	60,009	61,084	75,923	69,140
Table Hold %	11.82	10.99	11.15	12.31	11.72	10.33	8.29	7.91
# of Tables	331	331	323	319	318	380	329	319
# of Locations	34	33	34	33	35	35	35	34

Notes and Definitions

All non-restricted locations, Boulder Strip

Total Revenue, Slot Revenue, and Table Revenue: Win reported for each category; how much money casinos kept, in thousands of dollars (add 000 for totals)

Slot & Table Handle: Estimate of how much was gambled by patrons in each category

Number of Slots and Tables: Statewide totals for each category

Locations=active non-restricted gambling locations

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Nevada Gaming Statistics: June Comparison

Washoe County figures for month of June, 2004-2011

	Jun-04	Jun-05	Jun-06	Jun-07	Jun-08	Jun-09	Jun-10	Jun-11
Total Revenue	84,838	86,601	88,898	92,792	75,270	76,488	63,471	62,258
Slot Revenue	65,131	68,006	71,100	72,926	61,404	61,435	51,330	51,588
Slot Handle	1,252,519	1,307,808	1,396,857	1,386,426	1,187,698	1,231,162	1,062,733	1,046,410
Slot Hold %	5.20	5.20	5.09	5.26	5.17	4.99	4.83	4.93
# of Slots	24,420	23,680	22,452	22,258	21,290	19,441	18,626	18,181
Table Revenue	18,979	17,812	16,965	18,908	13,066	14,201	11,452	9,991
Table Handle	110,471	108,345	104,464	104,870	84,734	83,683	70,431	69,238
Table Hold %	17.18	16.44	16.24	18.03	15.42	16.97	16.26	14.43
# of Tables	756	745	696	680	651	585	573	554
# Locations	53	52	52	51	49	48	45	47

Notes and Definitions

All non-restricted locations, Washoe County

Total Revenue, Slot Revenue, and Table Revenue: Win reported for each category; how much money casinos kept, in thousands of dollars (add 000 for totals)

Slot & Table Handle: Estimate of how much was gambled by patrons in each category

Number of Slots and Tables: Statewide totals for each category

Locations=active non-restricted gambling locations

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