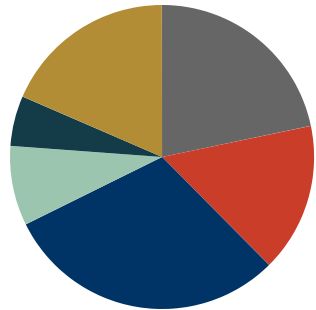


Reno/Sparks Casino Employment, 2017

Information on employment and revenue for all Reno/Sparks casinos earning \$1 million or more in fiscal 2017

Employment by Department



● Casino
 ● Rooms
 ● Food
 ● Beverage
 ● Other
 ● G&A

- 12,954 total employees
- Combined payroll costs of **\$446.6 million** (increase from 2016)
- Payroll was **32%** of total revenue
- Most employees are in the **Food Department**

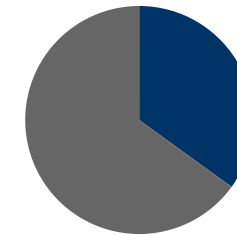
Trends since 1990



- ◆ The number of employees is down 48%
- ◆ Payroll as a share of revenue is down 13%
- ◆ Revenue per employee is up 135%
- ◆ Payroll per employee is up 104%
- ◆ Total revenue is up 21%
- ◆ Total payroll costs are up 5%

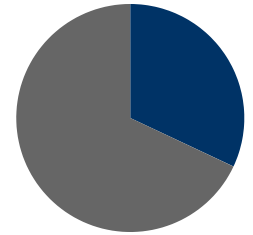
Gaming vs. Nongaming

1990



● Gaming
 ● Nongaming

2017



● Gaming
 ● Nongaming

In 1990, **35%** of casino employees worked directly in gaming.

In 2017, only **22%** of casino employees worked directly in gaming.